

16 January 2018

To: All Members of the Haringey Schools Forum

Dear Member,

Haringey Schools Forum - Wednesday, 17th January, 2018

I attach a copy of the following reports for the above-mentioned meeting which were not available at the time of collation of the agenda:

6. DEDICATED SCHOOLS GRANT (PAGES 1 - 22)

Yours sincerely

Carolyn Banks X5030
Principal Committee Co-Ordinator

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**Agenda Item
6**



Report Status

For information/note
 For consultation & views
 For decision

Report to Haringey Schools Forum – Wednesday 17th January 2018

Report Title: Dedicated Schools Grant

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Purpose:

This report covers the following areas:

- (a) an update on the forecast outturn for the DSG in the current financial year (2017-18) and the reserves position for Schools Forum to note**
- (b) an update on the final DSG allocation for Schools, Early Years, High Needs and Central Schools Services Blocks in 2018-19**
- (c) request for Schools Forum to agree the recommended Option A (ii) for the local schools funding formula in 2018-19**
- (d) de-delegated funding with a request to maintained primary and secondary schools to agree to de-delegate funding for Attendance and Welfare in 2018-19.**

Recommendations for Decision:

Recommendation 1:

Schools Forum notes the forecast closing position for the DSG with an overall surplus of £720k in DSG reserves

Recommendation 2:

Schools Forum notes the proposal to use both Schools Block and Early Years Block reserves to balance the projected overspend in High Needs, with a commitment from Schools Block to 'repay' Early Years the same amount in 2018-19

Recommendation 3:

Schools Forum agrees the changes to the local schools funding formula for 2018-19 in line with Option A (ii), which includes:

- (a) +0.5% MFG**
- (b) +0.5% cap with 100% scaling**
- (c) Set 2018-19 Growth Fund at £985,369.96**
- (d) No transfer from Schools Block to High Needs Block in 2018-19**
- (e) Transfer £488,247.75 which is +0.25% of 2018-19 Schools Block DSG from Schools Block DSG Reserves in 2017-18 to High Needs Block**

Recommendation 4:

Haringey's maintained primary school Schools Forum representatives agree to de-delegate funding for Attendance and Welfare

Haringey's maintained secondary school Schools Forum representatives agree to de-delegate funding for Attendance and Welfare

1. Introduction

- 1.1 This is the final report to Schools Forum on budget setting in relation to the Dedicated Schools Grant (DSG). The report covers four areas:
- (a) an update on the forecast outturn for the DSG in the current financial year (2017-18) and the reserves position for Schools Forum to note
 - (b) an update on the final DSG allocation for Schools, Early Years, High Needs and Central Schools Services Blocks in 2018-19
 - (c) request for Schools Forum to agree the recommended option for the local schools funding formula in 2018-19
 - (d) de-delegated funding with a request to maintained primary and secondary schools to agree to de-delegate funding for Attendance and Welfare in 2018-19.
- 1.2 Greater detail on the financial positions for Early Years and High Need blocks are provided in relation to agenda items 7 and 8 respectively.

2. DSG Forecast 2017-18 Outturn and Reserves Position

- 2.1 In 2017-18 the DSG remains in three blocks: Schools Block, High Needs Block and Early Years Block. Whilst it has been the custom for Haringey Schools Forum to view each block separately with its own reserves and commitments, the DSG remains legally a single statutory grant from the Education Skills and Funding Agency (ESFA). By the close of the current financial year 2017-18, Haringey needs to balance its DSG with a view to developing a strategy in relation to future funding for 2018-19 and, subsequently, 2019-20.
- 2.2 The overall forecast is for the DSG Reserves to retain a surplus of £720k at the end of 2017-18, allowing the DSG to close the financial year in balance. This forecast takes into account the impact of the recommended use of reserves in Schools Block to support the local schools funding formula (see Recommendation 3). This is shown in Appendix 1, which shows the underspends and overspends for all three blocks.
- 2.3 Schools Block brought forward reserves of £815,340 and is due to close 2017-18 with £615,390. This is based on:
- (a) forecast underspend in Growth Fund (£353,572)
 - (b) forecast underspend in Contingency for Schools in Financial Difficulty (between £14,726 and £179,000 dependent on applications from schools which are currently under review)
 - (c) £80k of reserves committed to provide maintained schools with finance training
 - (d) £488,247.75 transfer to High Needs Block which is equivalent to +0.25% of 2018-19 Schools Block DSG allocation following the

recommended Option A (ii) below to support the schools funding formula position in 2018-19.

- 2.4 Early Years Block brought forward £1,984,918 and is due to close with £884,918. This is based on:
- (a) forecast underspend of £650k on the additional 15 hour entitlement for 3 and 4 year olds
 - (b) in-year adjustment with a loss of £650k for 3 and 4 year olds based on lower than expected census figures
 - (c) £700k committed for childcare subsidy
 - (d) £400k to support funding uplift for 2 year olds.
- 2.5 The High Needs Block is forecast to overspend by between £550k and £780k. There is still significant volatility in the projections, which are dependent on receiving joint funding from adults and the potential for any unexpected out of borough placements that could still materialise in the spring term.
- 2.6 There are no reserves in the High Needs Block and therefore this will need to be balanced through the remaining DSG reserves. At year end £615,390 is forecast to remain in Schools Block DSG Reserves and £884,918 is forecast to remain in Early Years Block DSG Reserve. This means there is sufficient DSG Reserves overall to cover any potential overspend in High Needs Block of £780,000.
- 2.7 At the recent joint Schools Funding, Early Years and High Needs Review Groups, it was agreed to recommend to Schools Forum that the overspend in High Needs should be balanced from the Early Years Reserves. This will allow Schools Block to protect the Growth Fund in 2018-19 and apply reserves to deliver a +0.5% MFG to all schools. Any reserves in the Schools Block will be used to 'repay' the Early Years block up to the same amount in 2018-19.

Recommendation 1:

Schools Forum notes the forecast closing position for the DSG with an overall surplus of £720k in reserves

Recommendation 2:

Schools Forum notes the proposal to use Early Years Block reserves to balance the projected overspend in High Needs, with a commitment from Schools Block to 'repay' Early Years the same amount in 2018-19

3. 2018-19 Dedicated Schools Grant Allocation

- 3.1 In 2018-19 the DSG is split into four blocks with the addition of the Central Schools Services Block (CSSB) to the other three. Table A sets out Haringey's DSG allocations for 2017-18, the National Funding

Formula DSG allocations for 2018-19 and the illustrative National Funding Formula for 2019-20.

TABLE A – Dedicated Schools Grant Allocation

Dedicated Schools Grant	2017-18 DSG allocations as at 10 Oct 2017	2018-19 Funding allocation as at 19 Dec 2017	2019-20 Illustrative NFF
	£M	£M	£M
Schools Block	195.29	195.30	194.24
Central School Services Block	0.00	3.09	2.99
Early Years Block	18.67	20.26	18.67
High Needs Block	35.85	35.80	35.93
Total DSG	249.81	254.46	251.82

3.2 2018-19 Schools Block is based on the schools block units of funding (SBUF) of £4,979.14 per Primary pupil and £6,823.52 per Secondary pupil. This is multiplied by 21,671 Primary pupils and 12,053 Secondary pupils taken from the October 2017 census. £5,152,269.10 for actual 2018-19 funding through the growth, premises and mobility factors is then added to this total to give the total Schools Block allocation of £195,299,098.60.

3.3 The indicative Early Years Block allocation of £20.26M includes:

- (a) funding of £12.7M for the universal 15-hour entitlement for all 3 and 4 year olds
- (b) funding of £3.66M for the additional 15 hours for 3 and 4 year old children of eligible working parents
- (c) funding of £2.44M for the 15-hour entitlement for disadvantaged 2 year olds
- (d) funding of £0.16M for the year pupil premium (EYPP)
- (e) funding of £0.06M for the disability access fund (DAF)
- (f) supplementary funding of £1.26M for maintained nursery schools

3.4 The High Needs Block allocation of £35,803,515.28 is made up of:

- (a) Actual high needs NFF allocations, excluding basic entitlement factor and import/export adjustments of £33,592,024.89
- (b) Actual ACA-weighted basic entitlement factor unit rate of £4,497.43

- (c) 393 pupils in special schools/academies (based on October 2017 school census)
 - (d) Actual import/export adjustment unit rate of £6,000
 - (e) 74 imported pupils/students (based on January 2017 school census and February R06 2016/17 ILR)
- 3.5 No more than 0.5% of the Schools Block funding can be transferred to other blocks within the DSG. The approval of the local authority's Schools Forum is required for any transfer between blocks.
- 3.6 CSSB was rebased from the centrally retained element of the 2017-18 Schools Block. An actual CSSB unit of funding is then decided by the ESFA and Haringey's was determined at £91.63 per pupil. This is then multiplied by our pupil numbers. A fixed sum for historic commitments is then added to this total to give the total CSSB. Haringey's CSSB allocation for 2018-19 is £3,090,130.12.
- 3.7 CSSB is held by the local authority and will continue to deliver similar services as in the past under centrally retained funds, in line with the agreement at Schools Forum on 7th December 2017 except for Copyright licenses which has increased to £166,013.05 in 2018-19 as notified by the ESFA. As in previous years, any decisions by maintained schools to de-delegate funding in 2018-19 will need to be taken through Schools Forum.
- 3.8 The DfE have not committed to the future arrangements, but the expectation is that a 'hard' NFF will be introduced – i.e. without a local formula applied - from 2020-21.

4. 2018-19 Haringey Schools Funding Formula

- 4.1 The Council is legally required to set the local schools funding formula and must submit this to the ESFA by 19th January 2018. However, the local authority is required to consult with schools in order to determine the local funding formula. Consultation with all schools and Schools Forum has been at the heart of our approach, though this has been made significantly more difficult by the timeframe imposed by the ESFA and the constantly changing picture in relation to the DSG allocations and schools dataset. ESFA provided a minimum DSG baseline allocation on 4th August 2017; provisional NFF funding on 14th September 2017 and a final funding allocation on 19th December 2017. Indeed, ESFA have written out to local authorities with an error in the schools dataset used to determine 2018-19 schools funding allocations on 11th January 2018, which has had to be rectified.
- 4.2 Nonetheless, the local authority has attempted to consult and work with schools and Schools Forum in the following ways:

- (a) working with Schools funding working group to agree the modelling to go out for consultation with schools on their preferred option in November 2017
 - (b) discussion at Schools Forum on 7th December 2017, where the principles underpinning how the funding formula should operate were agreed and minuted in light of the response to the consultation
 - (c) once the final allocations were agreed, the modelling was updated with a joint working group across schools, early years and high needs and sent out to all schools for comment ahead of discussion at Schools Forum on 17th January 2018.
 - (d) informing schools of all possible options considered and recommending to all Haringey schools and Schools Forum of the preferred option which is Option A (ii) in the interest of all Haringey schools whilst protecting the future of Haringey Schools Growth Fund and addressing pressures faced by Haringey's High Needs Block.
- 4.3 A Cabinet Member signing has been arranged for 18th January 2018 (with no call in procedure permitted) in order to provide the maximum time possible for the final consultation and discussion at Schools Forum before submitting the final version of the local funding formula to the ESFA.
- 4.4 Following the results of the consultation in November with all maintained and academy schools, Schools Forum met on 7th December 2017 and agreed the following principles for the local funding formula in 2018-2019:
- (a) revise the Growth Fund to £600,000
 - (b) move an initial 0.25% out of the Schools Block into the High Needs Block
 - (c) set the MFG at +0.5% per pupil
 - (d) after which, if there was a surplus, to move any further amounts necessary to increase the amount to be transferred from the Schools Block into the High Needs Block up to the maximum of 0.5% permissible.
- 4.5 This has since required updating with the final figures from the ESFA and other financial adjustments. Key adjustments include:
- (a) pupil numbers have changed from 33,450 pupils in October 2016 census used to model the various options have changed to 33,724 pupils in October 2017 census used to calculate Haringey's 2018-19 Schools Block funding by the ESFA to 33,876 pupils used to fund 2018-19 APT budgets. This increase in pupil numbers is a consequence of growing schools i.e. Harris Academy (Tottenham) which will have an increase in year group R and Year 7 which is not funded.
 - (b) whilst rates were reduced for most schools as it was overfunded in 2017-18 as a consequence of non-application of transitional relief to

the provisional rates figures provided for 2017-18 APT, there were 3 schools that required retrospective rates adjustment as they were underfunded in their previous years' rates budgets. The schools affected are: Coleridge, Rokesly Infants and Stroud Green. This required an additional £274,636.18 in total.

- (c) a recoupment of 5/12 of Growth Fund paid in 2015-16, 2016-17 and 2017-18 to Heartlands Academy is sought from the ESFA as Heartlands Academy were paid the full year's Growth Fund for these three years from Haringey's DSG and 5/12 of the amount paid which was supposed to be recouped was not entered in the recoupment tab of the APT as required by the ESFA for these three years.

- 4.6 Five options have been modelled in this final version on Appendix 2. These are summarised below and a full breakdown of the impact on each school's budget is provided in Appendix 3.

Option A (i)

Current formula with the following changes:	
<ul style="list-style-type: none"> - +0.5% MFG - +0.5% CAP 100% Scaling - 2018-19 Growth Fund set at £497,122.21 - +0.25% transferred to High Needs Block 	
2018-19 Schools Block Dedicated Schools Grant allocation	£195,299,098.60
Transfer 0.25% from Schools Block to High Needs Block	-£488,247.75
Growth Fund for 2018-19	-£497,122.21
Funding available for Schools Block Formula	£194,313,728.64

Option A (ii) (Recommended option)

Current formula with the following changes: +0.5% MFG +0.5% CAP 100% Scaling 2018-19 Growth Fund set at £985,369.96 Do not transfer from Schools Block to High Needs Block in 2018-19 Transfer equivalent of 0.25% of 2018-19 Schools Block DSG from Schools Block DSG Reserve to High Needs Block	
2018-19 Schools Block Dedicated Schools Grant allocation	£195,299,098.60
Do not transfer from Schools Block to High Needs Block in 2018-19	£0
Growth Fund for 2018-19	-£985,369.96
Funding available for Schools Block Formula	£194,313,728.64
Transfer equivalent of 0.25% of 2018-19 Schools Block DSG from Schools Block DSG Reserve to High Needs Block	-£488,247.75

Option B (i)

Current formula with the following changes: - +0.25% MFG - +0.25% CAP 100% Scaling - 2018-19 Growth Fund set at £1,103,708.99 - +0.25% transferred to High Needs Block	
2018-19 Schools Block Dedicated Schools Grant allocation	£195,299,098.60
Transfer 0.25% from Schools Block to High Needs Block	-£488,247.75
Growth Fund for 2018-19	-£1,103,708.99
Funding available for Schools Block Formula	£193,707,141.87

Option B (ii)

Current formula with the following changes:	
<ul style="list-style-type: none"> - +0.25% MFG - +0.25% CAP 100% Scaling - 2018-19 Growth Fund set at £1,103,708.99 - +0.25% transferred to High Needs Block - +0.25% MFG difference to be released as cash from 2017-18 Schools Block DSG Reserves 	
2018-19 Schools Block Dedicated Schools Grant allocation	£195,299,098.60
Transfer 0.25% from Schools Block to High Needs Block	-£488,247.75
Growth Fund for 2018-19	-£1,103,708.99
Funding available for Schools Block Formula	£193,707,141.87
Release cash equivalent of 0.25% difference from Option A (i) and Option B (i) from Schools Block DSG Reserves to all Schools in 2017-18	£606,586.77

Option C

Current formula without changes:	
<ul style="list-style-type: none"> - -1.5% MFG - +2.5% CAP 40% Scaling - 2018-19 Growth Fund set at £1,426,910.25 - +0.25% transferred to High Needs Block 	
2018-19 Schools Block Dedicated Schools Grant allocation	£195,299,098.60
Transfer 0.25% from Schools Block to High Needs Block	-£488,247.75
Growth Fund for 2018-19	-£1,426,910.25
Funding available for Schools Block Formula	£193,383,940.70

4.7 Options A and B stick closest to the principles agreed at Schools Forum on 7th December 2017 by providing schools with a +0.5% MFG and transferring 0.25% to the High Needs Block.

- 4.8 Option A (ii) is recommended over Option A (i), Option B (i) and Option B (ii) because the application of +0.5% MFG preserves future years increases for individual schools whilst allowing Haringey to maintain the Growth Fund at a significant level to address growth and bulge classes in future years.
- 4.9 Option C is not recommended. Whilst some schools would receive higher budgets in this model because the cap is higher and scaling is lower, this does not allow all schools to benefit from a +0.5% increase and the MFG turns negative with a floor of -1.5%. This runs counter to the principles agreed at Schools Forum.

Recommendation 3:

Schools Forum agrees the changes to the local schools funding formula for 2018-19 in line with Option A (ii), which includes:

- (a) +0.5% MFG**
- (b) +0.5% cap with 100% scaling**
- (c) Set 2018-19 Growth Fund at £985,369.96**
- (d) No transfer from Schools Block to High Needs Block in 2018-19**
- (e) Transfer £488,247.75 which is +0.25% of 2018-19 Schools Block DSG from Schools Block DSG Reserves in 2017-18 to High Needs Block**

5. De-delegated funds

- 5.1 At Schools Forum on 7th December 2017, the following was agreed in relation to de-delegated funds:
- (a) £179k for Schools in Financial Difficulties
 - (b) £117k for Trades Union facilities time
 - (c) £612k for underperforming ethnic minorities would not be requested as Haringey Education Partnership would take forward school improvement work from September 2018.

Attendance and welfare

- 5.2 It was further agreed that the Education Welfare Service (EWS) would make a case for continuing the £122k de-delegated funding at Schools Forum in January 2018. The case is set out below with a recommendation that this be continued to continue to deliver an effective service which supports vulnerable children and young people in the Borough.
- 5.3 EWS undertakes the Local Authority's statutory duty to ensure children registered at our schools attend on a regular basis (as per sections 436 – 447 of the 1996 Education act and subsequent amendments). The service offers additional and discretionary casework in order to improve attendance with both referred families and in a preventative capacity. The service also offers advice, guidance and register inspections to

maintained schools in order to support and challenge schools to ensure schools fulfil their statutory obligations in relation to school attendance.

- 5.4 The EWS budget also funds the LA's Elective Home Education (EHE) Advisory Teacher who assesses the quality of education of EHE children, and contributes significantly to safeguarding by ensuring that these children are 'seen' and any safeguarding concerns reported to Childrens' Social Care. Withdrawal of funding may therefore have a significant impact on our ability to safeguard this very vulnerable cohort.
- 5.5 A reduction in EWS budget would result in a reduced offer to schools in relation to supporting improvements in pupil attendance. A significant reduction in the EWS budget would result in the service offering statutory duties only. This would necessarily be restricted to:
 - (a) enforcement (court action)
 - (b) enforcement (penalty notices)
 - (c) child licencing
 - (d) working jointly with schools to locate missing children.
- 5.6 The service currently receives £601k in funding, made up as follows:
 - (a) £122,000 de-delegated
 - (b) £172,000 centrally retained (agreed as part of CSSB in 2018-19)
 - (c) £177,000 from High Needs
 - (d) approximately £130,000 in traded income
- 5.7 Restructuring the service and the resulting inability to achieve significant income through trading would further reduce the service's budget.
- 5.8 Working to improve the attendance of our pupils is a key aspect in ensuring that our children receive the best start in life. Research has clearly demonstrated links between irregular school attendance and lower academic achievement even with relatively low levels of absenteeism. This is evident in SATs and GCSE results. There is also clear evidence of links with poor life outcomes, such as involvement in crime and anti-social behaviour, teenage pregnancy, drug and alcohol misuse and in the perpetuation of cycles of deprivation and poverty.
- 5.9 The service comprises a team manager, 6.5 Education Welfare Officers, 0.5 Child Performance Licencing Officer, 1 Administration Officer and a part time Elective Home Education Advisory Teacher. Education Welfare Officers are allocated to schools that trade with the service, and will undertake to improve individual pupil attendance through casework. Where this is unsuccessful, cases are progressed to consideration of enforcement actions in order to persuade parents to ensure that their children attend school regularly. This includes the issuing of penalty notices and legal proceedings through the courts.

5.10 Specifically, EWS conducts 'missing child' enquiries prior to deletion from registers; investigates reasons for absence and undertakes agreed actions accordingly; undertakes safeguarding home visits in relation to children missing from school; home visits to investigate reasons for absence and will work with schools to offer preventative early help casework. Additionally, EWS will provide information, advice and guidance in relation to deletions from registers and use of register codes in order to remain compliant with legislation; provide support and advice in relation to school strategies to address specific periods of absence; attend professionals' meetings (including child protection conferences) as and when required; work to improve whole school attendance, including: participation at whole school assemblies and parents evenings; 'late gate' checks to address punctuality problems and early intervention attendance clinics. EWS also offers whole school data analysis; supporting schools to implement whole school attendance and absence policies and procedures; training sessions for attendance staff; training for governors and pre-Ofsted support (this list is not exhaustive).

5.11 The service cannot make the claim that attendance at Haringey's schools has improved over the years solely due to the work of the EWS, as the service works in partnership with attendance staff at schools, but the service has made a significant and valuable contribution to improving attendance, at both whole school and individual pupil level, and continues to do so. The Education Welfare Service also contributes significantly to ensuring that our pupils are safeguarded. This includes conducting enquiries into the whereabouts of pupils that are reported as missing by schools. Missing pupil referrals represent approximately 50% of all referrals to the service.

5.12 The data for the past 5 years indicates an increase in the numbers of pupils referred as irregular attenders or as missing from education. In total, over the last 5 years, 2,917 pupils have been formally referred to the Education Welfare Service, in addition to work on behalf of schools that did not require a referral. The number of referrals to the service 2012-2013 to 2016-2017:

Year	Poor Attendance	Missing/Non- returners	Totals
2012- 2013	292	268	560
2013- 2014	268	248	516
2014- 2015	296	247	543
2015- 2016	323	309	632
2016- 2017	303	363	666
Totals	1482	1435	2917

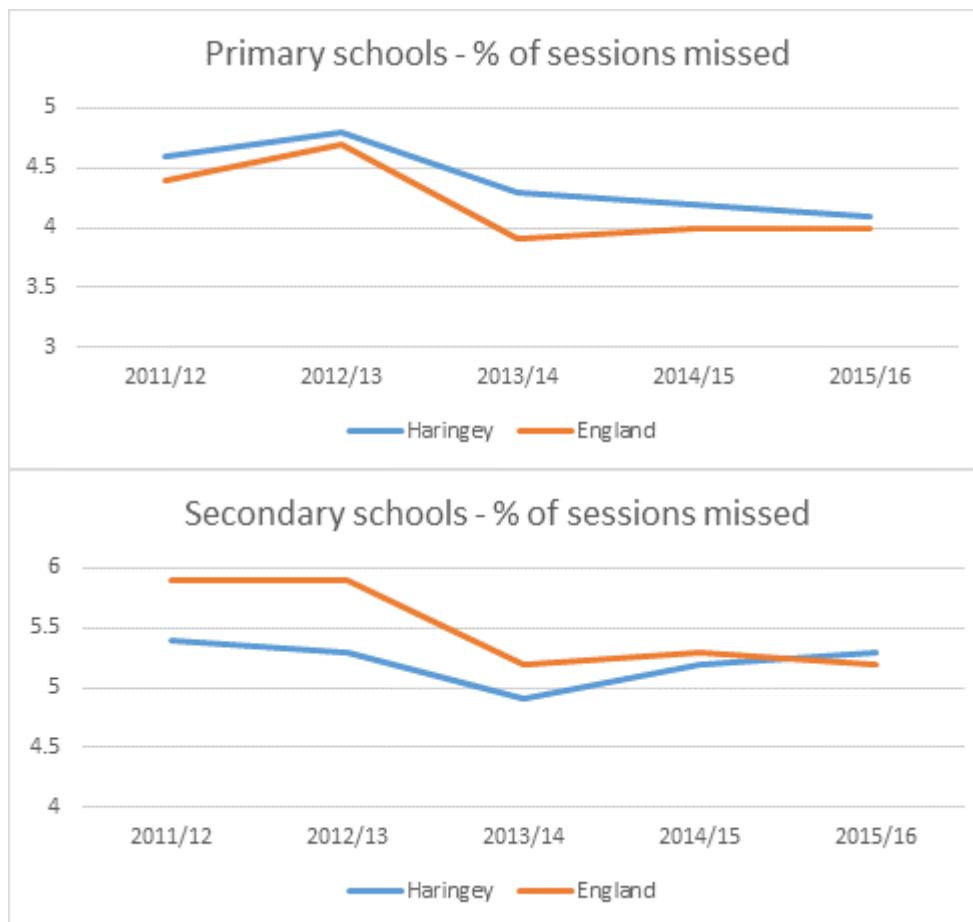
5.13 Of these referrals to the service, the following enforcement actions resulted:

Year	Court Cases	Court Assessment Meetings	Fixed Penalty Notices
2011-2012	74	138	21
2012-2013	115	154	79
2013-2014	88	135	140
2014-2015	74	126	132
2015-2016	89	160	125
2016-2017	100	152	191
Totals	540	865	688

5.14 This totals 2,093 individual enforcement actions during the last 6 years, an average of 349 enforcement actions per year on behalf of Haringey's schools during this period.

5.15 To add some attendance data to this information, here are the attendance percentages for the last 5 full years (most recent that are available from DfE for 6 half terms):

	Haringey Primary	National Primary	Haringey Secondary	National Secondary
2011-2012	95.4%	95.6%	94.6%	94.1%
2012-2013	95.2%	95.3%	94.7%	94.1%
2013-2014	95.7%	96.1%	95.1%	94.8%
2014-2015	95.8%	96.0%	94.8%	94.7%
2015-2016	95.9%	96.0%	94.7%	94.8%



Continued funding of EWS from de-delegated budget:

- 5.16 The loss of £122,000 would represent a significant impact on the staffing of EWS as a restructure would be necessary and the loss of 2-3 staff would impact on EWS ability to trade with schools to make up the shortfall, potentially leading to further restructures. It may also impact on the EHE officer as she is currently only employed on a part time basis. Given EWS contribution to safeguarding, the loss of £122,000 may impact on our ability to safeguard children as well as our ability to improve the attendance of both referred and non-referred pupils.
- 5.17 Reduced funding for the service would necessarily result in experienced EWOs leaving the council; a loss of expertise and experience, and would necessarily reduce the amount and range of work undertaken by the remaining EWOs on behalf of schools. This would have an impact on individual pupil attendance, as EWS focus would have to be on fulfilling the LA's statutory duties rather than on casework and support to individual families. The more extensive levels of support, currently traded to some schools, would have to cease as EWOs would no longer have the capacity to dedicate large amounts of time to schools; rather, their focus would have to be on more entrenched cases. This would have a knock-on impact on whole school attendance levels, in addition to a negative impact on the LA's ability to safeguard vulnerable children.

5.18 An end to the funding of the Education Welfare Service would result in officers undertaking statutory duties only. This would mean school staff undertaking the large swathe of attendance work as detailed above. Additionally, any enforcement action that entailed legal action would require school staff to complete the required court paperwork, and where necessary, to attend court to provide live evidence during trials. This is currently work undertaken by the Education Welfare Service.

Re-arranged offer to maintained schools:

5.19 It is recognised that de-delegated funding is agreed and paid by maintained schools, but both maintained schools and academies benefit. Therefore, EWS discretionary services would be offered to maintained schools at a discount. From 2017-2018, EWS services to maintained schools would be priced at a level lower than the current 2016-2017 prices; the same services to academies and free schools would be priced at the same level as this year. Services for schools outside of Haringey would be more expensive.

5.20 Additionally, maintained schools would receive a termly attendance “health check” from an EWO. In addition to a register check and advice/guidance in relation to identified cases of concern, the time spent during the visit to school by the EWO could be used however the school wished. This may be used to operate a “late gate”, meet parents, brief staff or governors etc.

Recommendation 4:

Haringey’s maintained primary school Schools Forum representatives agree to de-delegate funding for Attendance and Welfare

Haringey’s maintained secondary school Schools Forum representatives agree to de-delegate funding for Attendance and Welfare

				APPENDIX 1
ANALYSIS OF DSG RESERVE FOR 17 JANUARY 2018 SCHOOLS FORUM				
DSG Reserves	Schools Block	Early Years Block	High Needs Block	DSG Reserve
	£	£	£	£
2017-18 Opening Balance	(815,340)	(1,984,918)	0	(2,800,258)
Training for all maintained schools using unspent 2016-17 Contingency for Schools in Financial Difficulty budget	80,000			80,000
Forecast Underspend on 2017-18 Contingency for Schools in Financial Difficulty assuming all applications were successful	(14,726)			(14,726)
Forecast Underspend on 2017-18 Growth Fund	(353,572)			(353,572)
+0.25% of 2018-19 Schools Block to High Needs Block	488,248			488,248
Early Years Block Childcare subsidy paid		700,000		700,000
Early Years Block 2 year old pressure paid		400,000		400,000
ESFA 2016-17 Early Years Funding Reduction on 3 & 4 year olds		650,000		650,000
2017-18 Early Years Block 3 & 4 year old potential underspend		(650,000)		(650,000)
High Needs Block 2017-18 Projected Overspend			780,000	780,000
Projected 2017-18 Balance c/f	(615,390)	(884,918)	780,000	(720,308)
Projected 2018-19 Opening Balance	(615,390)	(884,918)	780,000	(720,308)
Early Years Block 2018-19 EYB 2 year old pressure Commitments		400,000		400,000

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OPTIONS FOR 2018-19 SCHOOL BUDGETS APT

TRANSFER 0.25%
FROM SCHOOLS
BLOCK DSG RESERVES
TO HNB

FUND OPTION B (i)
PLUS DIFFERENCE
BETWEEN OPTION A
(i) AND OPTION B (i)
FROM 2017-18
SCHOOLS BLOCK DSG
RESERVES

Description	OPTION A (i) 0.5% MFG 0.5% CAP 100% Scaling Growth Fund £497k	OPTION A (ii) 0.5% MFG 0.5% CAP 100% Scaling Growth Fund £985k	OPTION B (i) 0.25% MFG 0.25% CAP 100% Scaling Growth Fund £1.103M	OPTION B (ii) 0.25% MFG 0.25% CAP 100% Scaling Growth Fund £1.103M	OPTION C -1.5% MFG 2.5% CAP 40% SCALING Growth Fund £1.426M
2018-19 Schools Block Dedicated Schools Grant allocation	£195,299,098.60	£195,299,098.60	£195,299,098.60	£195,299,098.60	£195,299,098.60
Transfer 0.25% from Schools Block to High Needs Block	-£488,247.75	£0.00	-£488,247.75	-£488,247.75	-£488,247.75
Growth Fund for 2018-19	-£497,122.21	-£985,369.96	-£1,103,708.99	-£1,103,708.99	-£1,426,910.15
Funding available for Schools Block Formula	£194,313,728.64	£194,313,728.64	£193,707,141.87	£193,707,141.87	£193,383,940.70
APT Proforma requirement	£194,313,728.64	£194,313,728.64	£193,707,141.87	£193,707,141.87	£193,383,940.70
Remainder	£0.00	-£0.00	£0.00	£0.00	£0.00
Funding from Schools Block DSG Reserve to all Schools	£0.00	£0.00	£0.00	£606,586.77	£0.00
Funding from Schools Block DSG Reserve to High Needs Block	£0.00	-£488,247.75	£0.00	£0.00	£0.00
Total Funding received by ALL schools	£194,313,728.64	£194,313,728.64	£193,707,141.87	£194,313,728.64	£193,383,940.70
Total Funding received by High Needs Block	£488,247.75	£488,247.75	£488,247.75	£488,247.75	£488,247.75

REJECTED OPTIONS FOR 2018-19 SCHOOLS BUDGET APT

INSUFFICIENT
GROWTH FUND

INSUFFICIENT
GROWTH FUND

INSUFFICIENT FUNDS
AVAILABLE

INSUFFICIENT FUNDS
AVAILABLE

INSUFFICIENT FUNDS
AVAILABLE

OPTION D 0.21% MFG 2.5% CAP 40% SCALING Growth Fund £105k	OPTION E 0.25% MFG 2.5% CAP 40% Scaling Growth Fund £58k	OPTION F 0.21% MFG 2.5% CAP 40% SCALING Growth Fund £600k	OPTION G 0.21% MFG 2.5% CAP 40% SCALING Growth Fund £1.1M	OPTION H 0.5% MFG 2.5% CAP 40% Scaling Growth Fund £0
£195,299,098.60	£195,299,098.60	£195,299,098.60	£195,299,098.60	£195,299,098.60
-£488,247.75	-£488,247.75	-£488,247.75	-£488,247.75	-£488,247.75
-£105,664.78	-£58,771.90	-£600,000.00	-£1,100,000.00	£0.00
£194,705,186.08	£194,752,078.95	£194,210,850.86	£193,710,850.86	£194,810,850.86
£194,705,186.08	£194,752,078.95	£194,705,186.08	£194,705,186.08	£195,041,351.86
£0.00	£0.00	-£494,335.22	-£994,335.22	-£230,501.01

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		OPTION A (i)		OPTION A (ii) - Preferred Option	
		2018-19 APT +0.5% MFG +0.5% CAP 100% Scaling		2018-19 APT +0.5% MFG +0.5% CAP 100% Scaling	
2018-19 Schools Block	£195,299,098.0	2018-19 Schools Block	£195,299,098.0	2018-19 Schools Block	£195,299,098.0
Transfer 0.25% from Schools Block to High Needs Block	-£488,247.75	Transfer 0.25% from Schools Block to High Needs Block	£0.00	Transfer 0.25% from Schools Block to High Needs Block	£0.00
Growth Fund for 2018-19	-£497,121.21	Growth Fund for 2018-19	-£365,363.98	Growth Fund for 2018-19	-£365,363.98
Funding available for Schools Block Formula	£194,313,728.64	Funding available for Schools Block Formula	£194,313,728.64	Funding available for Schools Block Formula	£194,313,728.64
Additional funding from Schools Block DSG Reserves to High Needs Block	£0.00	Additional funding from Schools Block DSG Reserves to High Needs Block	£488,247.75	Additional funding from Schools Block DSG Reserves to High Needs Block	£488,247.75

Current Formula +0.5% MFG +0.5% CAP 100% Scaling less 0.25% transfer out of Schools Block

URN	LAESTAB	School Name	NOR	18-19 Post MFG per pupil Budget	18-19 Post MFG per pupil Budget Difference from 2017-18	18-19 NOR	18-19 Post MFG Budget Option A (i) per pupil Budget	18-19 Post MFG per pupil Budget	18-19 NOR Difference	18-19 Post MFG Budget Option A (ii) per pupil Budget	18-19 Post MFG per pupil Budget	18-19 NOR Difference	18-19 Post MFG per pupil Budget Difference from 2017-18
Total													
			33,852.00	£194,313.73		33,852.00	£194,313.73	278.50	£248,189.20		278.50	£248,189.20	
10078	300020	Barnet Primary School	21.00	£1,125,853.15	£9,238.83	21.00	£1,162,093.08	£1,162,093.08	£36,239.91	8.00	£1,208,332.99	£1,208,332.99	£42,099.90
10079	300020	Barnet Infant School	19.00	£1,048,634.21	£5,613.22	19.00	£1,095,592.52	£1,095,592.52	£46,958.31	5.00	£1,142,550.83	£1,142,550.83	£46,958.31
10080	300024	Barnet Green Junior School	27.00	£1,356,660.00	£5,054.63	26.00	£1,342,246.15	£1,342,246.15	£14,413.00	6.00	£1,348,259.15	£1,348,259.15	£6,013.00
10081	300005	Barnet Green Infant School	26.00	£1,098,664.39	£8,256.77	23.00	£1,205,068.94	£1,177,572.27	£27,496.67	24.00	£1,044,002.21	£95,570.06	£1,044,002.21
10084	300028	Carphall Green Junior School	21.00	£1,158,112.00	£9,386.87	21.00	£1,144,598.28	£1,144,598.28	£13,513.72	21.00	£1,158,112.00	£13,513.72	£1,158,112.00
10085	300020	Chesham Green Infant School	17.00	£1,003,940.39	£5,290.88	17.00	£1,003,940.39	£1,003,940.39	£0.00	17.00	£1,003,940.39	£0.00	£1,003,940.39
10097	300015	The Deacons Hill Nursery & Primary School	40.00	£1,138,246.00	£5,212.43	40.00	£1,138,246.00	£1,138,246.00	£0.00	40.00	£1,138,246.00	£0.00	£1,138,246.00
10091	300020	Edmonton Primary School	43.00	£1,180,633.04	£4,978.62	43.00	£1,209,182.00	£1,209,182.00	£28,548.96	43.00	£1,209,182.00	£28,548.96	£1,209,182.00
10092	300022	Higley Primary School	39.00	£1,786,553.88	£4,575.78	42.00	£1,824,605.88	£1,824,605.88	£38,052.00	42.00	£1,824,605.88	£38,052.00	£1,824,605.88
10094	300025	Luxembourg Primary School	42.00	£1,235,228.63	£5,268.31	42.00	£1,248,233.58	£1,248,233.58	£13,004.95	42.00	£1,248,233.58	£13,004.95	£1,248,233.58
10097	300029	Colling Primary School	63.00	£1,097,094.84	£4,258.08	63.00	£1,103,560.95	£1,103,560.95	£6,466.11	63.00	£1,103,560.95	£6,466.11	£1,103,560.95
10098	300031	Tottenham Primary School	47.00	£1,802,073.78	£4,321.52	47.00	£1,824,337.52	£1,824,337.52	£22,263.74	47.00	£1,824,337.52	£22,263.74	£1,824,337.52
10099	300041	Rowley Junior School	35.00	£1,841,807.61	£4,677.69	35.00	£1,859,148.21	£1,859,148.21	£17,340.60	35.00	£1,859,148.21	£17,340.60	£1,859,148.21
10107	300042	Rowley Infant & Nursery School	26.00	£1,254,305.26	£4,978.21	26.00	£1,313,315.18	£1,313,315.18	£59,009.92	26.00	£1,313,315.18	£59,009.92	£1,313,315.18
10110	300045	South Haringey Junior School	24.00	£1,240,449.08	£5,126.91	24.00	£1,212,862.08	£1,212,862.08	£27,587.00	24.00	£1,212,862.08	£27,587.00	£1,212,862.08
10111	300046	South Haringey Infant School	174.00	£1,904,042.25	£5,803.71	174.00	£1,924,788.28	£1,924,788.28	£20,746.03	174.00	£1,924,788.28	£20,746.03	£1,924,788.28
10112	300047	Stanford Hill Primary School	191.00	£1,099,026.08	£5,819.71	184.00	£1,078,191.17	£1,078,191.17	£20,834.91	184.00	£1,078,191.17	£20,834.91	£1,078,191.17
10115	300051	West Green Primary School	152.00	£1,123,777.48	£5,653.01	152.00	£1,123,777.48	£1,123,777.48	£0.00	152.00	£1,123,777.48	£0.00	£1,123,777.48
10120	300057	Tottenham Primary School	169.00	£1,931,442.18	£5,396.58	169.00	£1,957,996.22	£1,957,996.22	£26,554.04	169.00	£1,957,996.22	£26,554.04	£1,957,996.22
10121	300058	Colindale Primary School	87.00	£1,558,887.89	£4,249.33	85.00	£1,593,182.50	£1,593,182.50	£34,294.61	85.00	£1,593,182.50	£34,294.61	£1,593,182.50
10124	300082	Waltham Primary School	53.00	£1,851,899.49	£5,340.64	54.00	£1,901,829.31	£1,901,829.31	£49,929.82	54.00	£1,901,829.31	£49,929.82	£1,901,829.31
10125	300083	East Valley Primary School	424.00	£2,342,298.07	£5,398.07	421.00	£2,376,947.04	£2,376,947.04	£34,648.97	421.00	£2,376,947.04	£34,648.97	£2,376,947.04
10127	300085	Weytham Primary School	188.00	£1,576,744.46	£5,520.49	187.00	£1,583,015.47	£1,583,015.47	£6,271.01	187.00	£1,583,015.47	£6,271.01	£1,583,015.47
10128	300072	Phoenix Avenue Primary School	60.00	£1,038,044.22	£4,212.72	63.00	£1,048,773.70	£1,048,773.70	£10,729.48	63.00	£1,048,773.70	£10,729.48	£1,048,773.70
10129	300073	Phoenix Junior School	40.00	£1,038,044.22	£4,212.72	40.00	£1,038,044.22	£1,038,044.22	£0.00	40.00	£1,038,044.22	£0.00	£1,038,044.22
10132	300076	Weytham Park Primary School	26.00	£1,261,261.12	£4,741.58	26.00	£1,245,125.13	£1,245,125.13	£16,135.99	26.00	£1,245,125.13	£16,135.99	£1,245,125.13
10133	300077	The Wilton Primary School	45.00	£1,087,989.52	£5,155.43	45.00	£1,153,577.16	£1,153,577.16	£65,587.64	45.00	£1,153,577.16	£65,587.64	£1,153,577.16
10135	300078	Tottenham Primary School	59.00	£1,526,777.88	£5,264.89	59.00	£1,568,696.38	£1,568,696.38	£41,918.50	59.00	£1,568,696.38	£41,918.50	£1,568,696.38
10136	300079	Stout Green Primary School	33.00	£1,705,964.11	£5,201.11	33.00	£1,742,911.36	£1,742,911.36	£36,947.25	33.00	£1,742,911.36	£36,947.25	£1,742,911.36
10147	300080	Edmonton Primary School	37.00	£1,022,155.75	£5,395.08	37.00	£1,050,460.45	£1,050,460.45	£28,304.70	37.00	£1,050,460.45	£28,304.70	£1,050,460.45
10149	300082	Langthorne Primary School	69.00	£1,544,628.75	£5,004.32	69.00	£1,596,527.69	£1,596,527.69	£51,898.94	69.00	£1,596,527.69	£51,898.94	£1,596,527.69
10171	300083	Black Grove Primary School	394.00	£2,051,848.64	£5,220.89	391.00	£2,026,968.87	£2,026,968.87	£24,879.77	391.00	£2,026,968.87	£24,879.77	£2,026,968.87
10178	300084	Rowley Avenue Primary School	614.00	£1,034,286.31	£5,056.02	583.00	£1,070,871.31	£1,070,871.31	£36,585.00	583.00	£1,070,871.31	£36,585.00	£1,070,871.31
10181	300085	Marefield Hill Primary School	42.00	£1,836,148.10	£4,371.78	41.00	£1,829,815.69	£1,829,815.69	£6,332.41	41.00	£1,829,815.69	£6,332.41	£1,829,815.69
10221	300088	Seven Sisters Primary School	36.00	£2,146,408.60	£5,933.87	37.00	£2,162,275.58	£2,162,275.58	£15,866.98	37.00	£2,162,275.58	£15,866.98	£2,162,275.58
10232	300090	St Adair's Voluntary Controlled Primary School	20.00	£1,618,061.35	£4,935.03	20.00	£1,631,457.07	£1,631,457.07	£13,395.72	20.00	£1,631,457.07	£13,395.72	£1,631,457.07
10237	300091	The Jubilee Primary School	61.00	£1,325,003.80	£5,254.10	61.00	£1,326,799.67	£1,326,799.67	£1,795.87	61.00	£1,326,799.67	£1,795.87	£1,326,799.67
10238	300092	Seven Sisters Primary School	36.00	£2,146,408.60	£5,933.87	37.00	£2,162,275.58	£2,162,275.58	£15,866.98	37.00	£2,162,275.58	£15,866.98	£2,162,275.58
10239	300093	St Mary's Church of England Primary School	25.00	£1,148,050.64	£4,512.01	25.00	£1,167,454.38	£1,167,454.38	£19,403.74	25.00	£1,167,454.38	£19,403.74	£1,167,454.38
10239	300096	St Mary's C of E Primary School	49.00	£2,482,708.42	£4,945.19	51.00	£2,541,432.00	£2,541,432.00	£58,723.58	51.00	£2,541,432.00	£58,723.58	£2,541,432.00
10242	300098	St Paul's RC Junior School	22.00	£1,268,239.33	£5,132.30	22.00	£1,229,554.09	£1,229,554.09	£38,685.24	22.00	£1,229,554.09	£38,685.24	£1,229,554.09
10243	300091	St Francis de Sales RC Junior School	37.00	£1,759,849.77	£5,041.80	37.00	£1,763,970.85	£1,763,970.85	£4,121.08	37.00	£1,763,970.85	£4,121.08	£1,763,970.85
10244	300092	St Ignace RC Primary School	37.00	£1,876,916.65	£5,059.07	37.00	£1,782,463.13	£1,782,463.13	£94,453.52	37.00	£1,782,463.13	£94,453.52	£1,782,463.13
10245	300093	St Paul's RC Junior School	22.00	£1,268,239.33	£5,132.30	22.00	£1,229,554.09	£1,229,554.09	£38,685.24	22.00	£1,229,554.09	£38,685.24	£1,229,554.09
10246	300094	St Paul's RC Primary School	32.00	£1,106,907.59	£5,359.55	32.00	£1,106,907.59	£1,106,907.59	£0.00	32.00	£1,106,907.59	£0.00	£1,106,907.59
10247	300095	St Mary's Primary School	17.00	£1,012,342.40	£5,690.69	17.00	£1,035,899.77	£1,035,899.77	£23,557.37	17.00	£1,035,899.77	£23,557.37	£1,035,899.77
10248	300096	St Francis de Sales RC Infant School	18.00	£1,881,842.35	£5,160.73	18.00	£1,796,076.86	£1,796,076.86	£85,765.49	18.00	£1,796,076.86	£85,765.49	£1,796,076.86
10249	300097	St Francis de Sales RC Infant School	18.00	£1,881,842.35	£5,160.73	18.00	£1,796,076.86	£1,796,076.86	£85,765.49	18.00	£1,796,076.86	£85,765.49	£1,796,076.86
10250	300098	St Martin of Porres RC Primary School	19.00	£1,077,984.62	£4,989.70	19.00	£1,086,960.23	£1,086,960.23	£8,975.61	19.00	£1,086,960.23	£8,975.61	£1,086,960.23
10251	300099	St John's Church of England Junior School	22.00	£1,116,144.83	£4,916.94	21.00	£1,091,528.82	£1,091,528.82	£24,616.01	21.00	£1,091,528.82	£24,616.01	£1,091,528.82
10252	300099	St John's Church of England Junior School	27.00	£1,116,144.83	£5,263.13	25.00	£1,108,807.74	£1,108,807.74	£17,337.09	25.00	£1,108,807.74	£17,337.09	£1,108,807.74

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